

**WABUSH IRON CO. LIMITED et al.**  
**SEARCH OVERVIEW**

**CORPORATE SEARCHES**

**Wabush Mines** *[corporate information not updated]*

Unincorporated Joint Venture

The partners are **Wabush Iron Co. Limited** and **Wabush Resources Inc.**

**Wabush Iron Co. Limited** *[corporate information not updated]*

Formed in the State of Ohio on April 19, 1957.

**Wabush Resources Inc.**

Incorporated under the CBCA on July 29, 2003

Amalgamated on February 1, 2010 with **7261471 Canada Inc.** to continue as Wabush Resources Inc.

Amalgamated on March 11, 2011 with **7261489 Canada Inc.** to continue as Wabush Resources Inc.

Registered Office: 199 Bay Street, Suite 4000, Toronto, ON M5L 1A9

Directors: Pierre Bolduc  
P. Kelly Tompkins

Officers: *Officers are not provided for CBCA entities.*

**7261471 Canada Inc.**

- Incorporated under the CBCA on October 19, 2009

**7261489 Canada Inc.**

- Incorporated under the CBCA on October 19, 2009

**Wabush Lake Railway Company Limited**

Incorporated in NL on April 12, 1955.

Prepared for Aryo Shalviri and Iliia Kravtsov by Nancy Thompson of Blake, Cassels & Graydon LLP, and based on prior search summaries with applicable updates.

This summary has been prepared solely for internal use and for the benefit of our client and may not be relied upon by or disclosed to anyone else without our prior written consent.

This summary is a compilation of data taken from search results obtained from applicable governmental registries. Blake, Cassels & Graydon LLP accepts no liability for the accuracy of the data or for the information contained herein; please refer to and rely on the original search results.

12900789.1

Registered Office: c/o Cox & Palmer, Scotia Centre, Suite 1100, 235 Water Street, St. John's, NL A1C 1B6

Mailing Address: 200 Public Square, Suite 300, Cleveland, OH USA 44114-2589

Directors: Pierre Bolduc                      Officers: N/A  
P. Kelly Tompkins  
Clifford T. Smith

**Security Searches**

PPSA means *Personal Property Security Act*

Name	PPSA Searches	
	Ontario	Newfoundland and Labrador
Wabush Mines	See Appendix A	See Appendix B
Wabush Mines Joint Venture	See Appendix A	See Appendix B
Wabush Mines JV	See Appendix A	<u>Clear</u> – June 8, 2017
Wabush Iron Co. Limited	See Appendix A	See Appendix B
Wabush Resources Inc.	See Appendix A	See Appendix B
7261471 Canada Inc.	<u>Clear</u> – June 7, 2017	<u>Clear</u> – June 8, 2017
7261489 Canada Inc.	<u>Clear</u> – June 7, 2017	<u>Clear</u> – June 8, 2017
Wabush Lake Railway Company Limited	See Appendix A	See Appendix B

## APPENDIX A

### Personal Property Security Act

#### ONTARIO

**CG** means Consumer Goods, **I** means Inventory, **E** means Equipment, **A** means Accounts, **O** means Other, **MV** means Motor Vehicle Included  
 The order of registration set out below is not necessarily indicative of the priority of registration  
 The first eight digits of the Registration Number denote the year, month and day of registration

Current to June 7, 2017, unless otherwise stated

#### **WABUSH MINES**

	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
1.	712751589 <i>PPSA</i>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151218 1041 8077 6569 Reg. 5 year(s) Expires 12/18/2020			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES WABUSH  MINES WABUSH/WABUSH MINES  WABUSH MINES MINES WABUSH  MINES WABUSH WABUSH MINES	
Maturity Date: December 17, 2020  2015 CATERPILLAR 924K (VIN: CAT0924KLHJF00818)											

<p>General Collateral Description:                  2015 NEW CATERPILLAR 924K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>						
	20151218 1443 8077 6652					ARCELORMITTAL DOFASCO INC. (Reference Debtor)
	A AMNDMNT					
<p>Reason for Amendment:                  AMEND THE YEAR IN THE MOTOR VEHICLE DESCRIPTION                  AMEND GENERAL COLLATERAL DESCRIPTION</p> <p>2016 CATERPILLAR 924K (VIN: CAT0924KLHJF00818)</p> <p>2016 NEW CATERPILLAR 924K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>						
	20160420 1435 8077 5328					ARCELORMITTAL DOFASCO INC. (Reference Debtor)
	A AMNDMNT					Added Debtors: ARCELORMITTAL CANADA INC.  ARCELORMITTAL DOFASCO G.P.  ARCELORMITTAL DOFASCO S.E.N.C.  ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.  ARCELORMITTAL DOFASCO MP INC.

										ARCELORMITTAL DOFASCO PM INC.	
Reason for Amendment: ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO PM INC.											
			20170126 1032 8077 5853							ARCELORMITTAL DOFASCO INC. (Reference Debtor)	
			T TRANSFER							Transfer to: ARCELORMITTAL DOFASCO G.P.	
Reason for Amendment: TRANSFER FROM ARCELORMITTAL DOFASCO INC. TO ARCELORMITTAL DOFASCO G.P.											
2.	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
	712065123 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151125 1038 8077 4950 Reg. 5 year(s) Expires 11/25/2020			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)	
										WABUSH MINES	
										MINES WABUSH	
										WABUSH MINES/MINES WABUSH	
										MINES WABUSH/WABUSH MINES	
										WABUSH MINES MINES WABUSH	
										MINES WABUSH WABUSH MINES	
Amount Secured:											

	<p>\$959712</p> <p>Maturity Date: November 25, 2020</p> <p>2015 CATERPILLAR 988K (VIN: CAT0988KATWX00750)</p> <p>General Collateral Description: 2015 NEW CATERPILLAR 988K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>											
	<table border="1"> <tr> <td data-bbox="380 581 730 1243"></td> <td data-bbox="730 581 1012 1243"> <p>20160420 1435 8077 5325</p> <p>A AMNDMNT</p> </td> <td data-bbox="1012 581 1079 1243"></td> <td data-bbox="1079 581 1146 1243"></td> <td data-bbox="1146 581 1213 1243"></td> <td data-bbox="1213 581 1281 1243"></td> <td data-bbox="1281 581 1348 1243"></td> <td data-bbox="1348 581 1415 1243"></td> <td data-bbox="1415 581 1482 1243"></td> <td data-bbox="1482 581 1633 1243"> <p>ARCELORMITTAL DOFASCO INC. (Reference Debtor)</p> <p>Added Debtors: ARCELORMITTAL CANADA INC.</p> <p>ARCELORMITTAL DOFASCO G.P.</p> <p>ARCELORMITTAL DOFASCO S.E.N.C.</p> <p>ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.</p> <p>ARCELORMITTAL DOFASCO MP INC.</p> <p>ARCELORMITTAL DOFASCO PM INC.</p> </td> <td data-bbox="1633 581 1925 1243"></td> </tr> </table>		<p>20160420 1435 8077 5325</p> <p>A AMNDMNT</p>								<p>ARCELORMITTAL DOFASCO INC. (Reference Debtor)</p> <p>Added Debtors: ARCELORMITTAL CANADA INC.</p> <p>ARCELORMITTAL DOFASCO G.P.</p> <p>ARCELORMITTAL DOFASCO S.E.N.C.</p> <p>ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.</p> <p>ARCELORMITTAL DOFASCO MP INC.</p> <p>ARCELORMITTAL DOFASCO PM INC.</p>	
	<p>20160420 1435 8077 5325</p> <p>A AMNDMNT</p>								<p>ARCELORMITTAL DOFASCO INC. (Reference Debtor)</p> <p>Added Debtors: ARCELORMITTAL CANADA INC.</p> <p>ARCELORMITTAL DOFASCO G.P.</p> <p>ARCELORMITTAL DOFASCO S.E.N.C.</p> <p>ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.</p> <p>ARCELORMITTAL DOFASCO MP INC.</p> <p>ARCELORMITTAL DOFASCO PM INC.</p>			
	<p>Reason for Amendment: ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO PM INC.</p>											

	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
3.	712065132 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151125 1038 8077 4951 Reg. 5 year(s) Expires 11/25/2020			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES WABUSH  MINES WABUSH/WABUSH MINES  WABUSH MINES MINES WABUSH  MINES WABUSH WABUSH MINES	
<p>Amount Secured: \$959712</p> <p>Maturity Date: November 25, 2020</p> <p>2015 CATERPILLAR 988K (VIN: CAT0988KLTWX00751)</p> <p>General Collateral Description: 2015 NEW CATERPILLAR 988K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>											
			20160420 1435 8077 5327  A AMNDMNT							ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Added Debtors: ARCELORMITTAL CANADA	



										INC. ARCELORMITTAL DOFASCO G.P. ARCELORMITTAL DOFASCO S.E.N.C. ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C. ARCELORMITTAL DOFASCO MP INC. ARCELORMITTAL DOFASCO PM INC.		
Reason for Amendment: ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO PM INC.												
			20170126 1032 8077 5851								ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Transfer to: ARCELORMITTAL DOFASCO G.P.	
Reason for Amendment: TRANSFER FROM ARCELORMITTAL DOFASCO INC. TO ARCELORMITTAL DOFASCO G.P.												
4.	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments	
				CG	I	E	A	O	MV			
	710464671 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151001 1039 8077 1472 Reg. 4 year(s) Expires 10/01/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES		



										ARCELORMITTAL DOFASCO MP INC.  ARCELORMITTAL DOFASCO PM INC.	
Reason for Amendment: ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO PM INC.											
			20170126 1032 8077 5848  T TRANSFER							ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Transfer to: ARCELORMITTAL DOFASCO G.P.	
Reason for Amendment: TRANSFER FROM ARCELORMITTAL DOFASCO INC. TO ARCELORMITTAL DOFASCO G.P.											
	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
5.	710464698 <i>PPSA</i>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151001 1039 8077 1474 Reg. 4 year(s) Expires 10/01/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES WABUSH  MINES WABUSH/WABUSH MINES  WABUSH MINES MINES WABUSH  MINES WABUSH WABUSH MINES	

<p>Amount Secured: \$336776</p> <p>Maturity Date: October 10, 2018</p> <p>2015 CATERPILLAR 950M (VIN: CAT0950MCEMB0168)</p> <p>General Collateral Description: 2015 NEW CATERPILLAR 950M WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>	
<p>20151022 1433 8077 2798</p> <p>A AMNDMNT</p>	<p>ARCELORMITTAL DOFASCO INC. (Reference Debtor)</p>
<p>Reason for Amendment: AMENDED SERIAL NUMBER FROM CAT0950MCEMB0168 TO CAT0950MEEMB01186</p> <p>2015 CATERPILLAR 950M (VIN: CAT0950MEEMB01186)</p>	
<p>20151109 1037 8077 4032</p> <p>A AMNDMNT</p>	<p>ARCELORMITTAL DOFASCO INC. (Reference Debtor)</p>
<p>Reason for Amendment: AMEND MOTOR VEHICLE DESCRIPTION</p> <p>2015 CATERPILLAR 950M (VIN: CAT0950MCEMB01186)</p>	
<p>20170126 1032 8077 5846</p> <p>T TRANSFER</p>	<p>ARCELORMITTAL DOFASCO INC. (Reference Debtor)</p> <p>Transfer to: ARCELORMITTAL DOFASCO G.P.</p>

		Reason for Amendment: TRANSFER FROM ARCELORMITTAL DOFASCO INC. TO ARCELORMITTAL DOFASCO G.P.									
		20170127 1046 8077 5940 A AMNDMNT								ARCELORMITTAL DOFASCO INC. (Reference Debtor)	
		Reason for Amendment: AMEND MOTOR VEHICLE 2015 CATERPILLAR 950M (VIN: CAT0950MCEMB01186)									
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments	
			CG	I	E	A	O	MV			
6. 710489151 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20151001 1441 8077 1500 Reg. 4 year(s) Expires 10/01/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES WABUSH  MINES WABUSH/WABUSH MINES  WABUSH MINES MINES WABUSH  MINES WABUSH WABUSH MINES		
		Amount Secured: \$336776  Maturity Date: October 10, 2018  2015 CATERPILLAR WHEEL LOADER (VIN: CAT0950MEEMB01168)									

	<p>General Collateral Description:                  2015 NEW CATERPILLAR 950M WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>						
		20160420 1435 8077 5326  A AMNDMNT				ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Added Debtors: ARCELORMITTAL CANADA INC.  ARCELORMITTAL DOFASCO G.P.  ARCELORMITTAL DOFASCO S.E.N.C.  ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.  ARCELORMITTAL DOFASCO MP INC.  ARCELORMITTAL DOFASCO PM INC.	
	<p>Reason for Amendment:                  ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO PM INC.</p>						
		20170126 1032 8077 5847  T TRANSFER				ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Transfer to: ARCELORMITTAL DOFASCO G.P.	

Reason for Amendment: TRANSFER FROM ARCELORMITTAL DOFASCO INC. TO ARCELORMITTAL DOFASCO G.P.										
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
			CG	I	E	A	O	MV		
7 706432653 <i>PPSA</i>	CLIFFS MINING COMPANY 200 Public Square, Suite 3300 Cleveland, OH 44114-2544	20150526 1513 1862 8913 Reg. 5 year(s) Expires 05/26/2020		X	X	X	X	X	WABUSH RESOURCES INC. WABUSH IRON CO. LIMITED COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD WABUSH LAKE RAILWAY COMPANY LIMITED WABUSH MINES WABUSH MINES JOINT VENTURE	
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
8 706039308 <i>PPSA</i>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20150512 1434 8077 1397 Reg. 6 year(s) Expires 05/12/2021			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES	





											ARCELORMITTAL DOFASCO MP INC.  ARCELORMITTAL DOFASCO PM INC.	
Reason for Amendment: ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO PM INC.												
			20170126 1032 8077 5855								ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Transfer to: ARCELORMITTAL DOFASCO G.P.	
Reason for Amendment: TRANSFER FROM ARCELORMITTAL DOFASCO INC. TO ARCELORMITTAL DOFASCO G.P.												
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments		
			CG	I	E	A	O	MV				
9 703756953 <b>PPSA</b>	CLIFFS MINING COMPANY 200 Public Square, Suite 3300 Cleveland, OH 44114-2544	20150223 1044 1862 2034 Reg. 5 year(s) Expires 02/23/2020			X		X	X	WABUSH MINES  WABUSH MINES JOINT VENTURE  WABUSH MINES JV  WABUSH IRON CO. LIMITED  WABUSH RESOURCES INC.			
2012 KOMATSU PC5500 SHOVEL (VIN: 15122) 2012 LETOURNEAU L-1850 LOADER (VIN: 2210) 2007 KOMATSU PC5500-6 TT SHOVEL (VIN: 15052) 2013 KOMATSU 830E HAUL TRUCK (VIN: A30889) 2013 KOMATSU 830E HAUL TRUCK (VIN: A30883) 2013 KOMATSU 830E HAUL TRUCK (VIN: A30893) 2012 KOMATSU 830E HAUL TRUCK (VIN: A30761)												

2013 KOMATSU D375A6 DOZER (VIN: 60186)  
 2011 KOMATSU 830E HAUL TRUCK (VIN: A30589)  
 2011 KOMATSU 830E HAUL TRUCK (VIN: A30534)  
 2011 KOMATSU 830E HAUL TRUCK (VIN: A30533)  
 2006 KOMATSU 830E HAUL TRUCK (VIN: A30022)  
 2000 UNIT RIG HAUL TRUCK (VIN: MH136)  
 2000 UNIT RIG HAUL TRUCK (VIN: MH137)  
 2000 UNIT RIG HAUL TRUCK (VIN: MH164)  
 2004 UNIT RIG HAUL TRUCK (VIN: MH218)  
 2004 UNIT RIG HAUL TRUCK (VIN: MH219)  
 2013 KOMATSU WA600 LOADER (VIN: 60902)  
 2012 LETOURNEAU L-1850 LOADER (VIN: 5272010566)

General Collateral Description:

ALL EQUIPMENT, TOGETHER WITH, IN EACH CASE, ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH EQUIPMENT, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING TO THE FOREGOING, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE FOREGOING AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR ANY LOSS OR DAMAGE TO ANY OF THE FOREGOING. "EQUIPMENT" MEANS ALL GOODS LOCATED IN NEWFOUNDLAND AND LABRADOR THAT ARE HELD BY THE DEBTOR OTHER THAN AS INVENTORY OR CONSUMER GOODS AND INCLUDES, WITHOUT LIMITATION, (A) ALL KOMATSU HAUL TRUCKS, HAULAGE TRUCKS, 830E TRUCKS AND 830E-AC TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022, (B) ALL KOMATSU WHEEL LOADERS, LOADERS AND WA600S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60902, (C) ALL KOMATSU CRAWLER DOZERS, DOZERS AND D375A6S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60186, (D) ALL KOMATSU MINING SHOVELS, HYDRAULIC SHOVELS, PC5500 SHOVELS AND PC5500-6 TT SHOVELS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 15122, 15052, (E) ALL LETOURNEAU WHEEL LOADERS, LOADERS, PRODUCTION LOADERS AND L-1850S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 2210, 5272010566 AND (F) ALL UNIT RIG HAUL TRUCKS AND MT4400 TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N MH136, MH137, MH164, MH218, MH219.

	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
10.	701774253 <i>PPSA</i>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20141124 1028 8077 8202 Reg. 5 year(s) Expires 11/24/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES	

											WABUSH MINES WABUSH/WABUSH MINES  WABUSH MINES MINES WABUSH  MINES WABUSH WABUSH MINES	
<p>Amount Secured: \$185000</p> <p>Maturity Date: November 27, 2017</p> <p>2015 CATERPILLAR 942K (VIN: CAT0924KHHJF00545)</p> <p>General Collateral Description: TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>												
		20141217 1034 8077 0027								X	ARCELORMITTAL DOFASCO INC. (Reference Debtor)	
<p>Reason for Amendment: AMEND THE MODEL OF THE SERIAL COLLATERAL FROM 942K TO 924K</p> <p>2015 CATERPILLAR 924K (VIN: CAT0924KHHJF00545)</p>												
		20160420 1435 8077 5335									ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Added Debtors: ARCELORMITTAL CANADA	

											INC. ARCELORMITTAL DOFASCO G.P. ARCELORMITTAL DOFASCO S.E.N.C. ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C. ARCELORMITTAL DOFASCO MP INC. ARCELORMITTAL DOFASCO PM INC.	
Reason for Amendment: ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO PM INC.												
			20170126 1032 8077 5854									ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Transfer to: ARCELORMITTAL DOFASCO G.P.
Reason for Amendment: TRANSFER FROM ARCELORMITTAL DOFASCO INC. TO ARCELORMITTAL DOFASCO G.P.												
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments		
			CG	I	E	A	O	MV				
11. 697964337 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20140714 1039 8077 8060 Reg. 5 year(s) Expires 07/14/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES			

										<p>WABUSH</p> <p>MINES WABUSH/WABUSH MINES</p> <p>WABUSH MINES MINES WABUSH</p> <p>MINES WABUSH WABUSH MINES</p>	
<p>Amount Secured: \$573525</p> <p>Maturity Date: January 2, 2017</p> <p>2014 CATERPILLAR 740B (VIN: CAT0740BVT4R02346)</p> <p>General Collateral Description: TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>											
		<p>20160420 1435 8077 5334</p> <p>A AMNDMNT</p>								<p>ARCELORMITTAL DOFASCO INC. (Reference Debtor)</p> <p>Added Debtors: ARCELORMITTAL CANADA INC.</p> <p>ARCELORMITTAL DOFASCO G.P.</p> <p>ARCELORMITTAL DOFASCO S.E.N.C.</p> <p>ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.</p>	

										ARCELORMITTAL DOFASCO MP INC.  ARCELORMITTAL DOFASCO PM INC.		
Reason for Amendment: ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO PM INC.												
			20170126 1032 8077 5857								ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Transfer to: ARCELORMITTAL DOFASCO G.P.	
Reason for Amendment: TRANSFER FROM ARCELORMITTAL DOFASCO INC. TO ARCELORMITTAL DOFASCO G.P.												
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments		
			CG	I	E	A	O	MV				
12. 697964346 <i>PPSA</i>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20140714 1039 8077 8061 Reg. 5 year(s) Expires 07/14/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES WABUSH  MINES WABUSH/WABUSH MINES  WABUSH MINES MINES WABUSH  MINES WABUSH WABUSH MINES			

<p>Amount Secured: \$573525</p> <p>Maturity Date: January 2, 2017</p> <p>2014 CATERPILLAR 740B (VIN: CAT0740BLT4R02348)</p> <p>General Collateral Description: TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>													
		<p>20160420 1435 8077 5330</p> <p>A AMNDMNT</p>											<p>ARCELORMITTAL DOFASCO INC. (Reference Debtor)</p> <p>Added Debtors: ARCELORMITTAL CANADA INC.</p> <p>ARCELORMITTAL DOFASCO G.P.</p> <p>ARCELORMITTAL DOFASCO S.E.N.C.</p> <p>ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C.</p> <p>ARCELORMITTAL DOFASCO MP INC.</p> <p>ARCELORMITTAL DOFASCO PM INC.</p>
<p>Reason for Amendment: ADDITION OF DEBTORS: ARCELORMITTAL CANADA INC., ARCELORMITTAL DOFASCO G.P., ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO G.P./ARCELORMITTAL DOFASCO S.E.N.C., ARCELORMITTAL DOFASCO MP INC., ARCELORMITTAL DOFASCO PM INC.</p>													

File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
			CG	I	E	A	O	MV		
13. 697964355 <b>PPSA</b>	CATERPILLAR FINANCIAL SERVICES LIMITED 3457 Superior Court, Unit 2 Oakville, ON L6L 0C4	20140714 1039 8077 8062 Reg. 5 year(s) Expires 07/14/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)  WABUSH MINES  MINES WABUSH  WABUSH MINES/MINES WABUSH  MINES WABUSH/WABUSH MINES  WABUSH MINES MINES WABUSH  MINES WABUSH WABUSH MINES	
<p>Amount Secured: \$848581</p> <p>Maturity Date: January 2, 2017</p> <p>2012 CATERPILLAR 16M (VIN: CAT0016MER9H00476)</p> <p>General Collateral Description: TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>										
		20160420 1435 8077 5333  A AMNDMNT							ARCELORMITTAL DOFASCO INC. (Reference Debtor)  Added Debtors: ARCELORMITTAL CANADA	





**WABUSH MINES JOINT VENTURE  
WABUSH MINES JV  
WABUSH IRON CO. LIMITED  
WABUSH RESOURCES INC.  
WABUSH LAKE RAILWAY COMPANY LIMITED**

	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
1.	703756953 <b>PPSA</b>	CLIFFS MINING COMPANY 200 Public Square, Suite 3300 Cleveland, OH 44114-2544	20150223 1044 1862 2034 Reg. 5 year(s) Expires 23FEB 2020			X		X	X	WABUSH MINES  WABUSH MINES JOINT VENTURE  WABUSH MINES JV  WABUSH IRON CO. LIMITED  WABUSH RESOURCES INC.	
<p>2012 KOMATSU PC5500 SHOVEL (VIN: 15122)  2012 LETOURNEAU L-1850 LOADER (VIN: 2210)  2007 KOMATSU PC5500-6 TT SHOVEL (VIN: 15052)  2013 KOMATSU 830E HAUL TRUCK (VIN: A30889)  2013 KOMATSU 830E HAUL TRUCK (VIN: A30883)  2013 KOMATSU 830E HAUL TRUCK (VIN: A30893)  2012 KOMATSU 830E HAUL TRUCK (VIN: A30761)  2013 KOMATSU D375A6 DOZER (VIN: 60186)  2011 KOMATSU 830E HAUL TRUCK (VIN: A30589)  2011 KOMATSU 830E HAUL TRUCK (VIN: A30534)  2011 KOMATSU 830E HAUL TRUCK (VIN: A30533)  2006 KOMATSU 830E HAUL TRUCK (VIN: A30022)  2000 UNIT RIG HAUL TRUCK (VIN: MH136)  2000 UNIT RIG HAUL TRUCK (VIN: MH137)  2000 UNIT RIG HAUL TRUCK (VIN: MH164)  2004 UNIT RIG HAUL TRUCK (VIN: MH218)  2004 UNIT RIG HAUL TRUCK (VIN: MH219)  2013 KOMATSU WA600 LOADER (VIN: 60902)  2012 LETOURNEAU L-1850 LOADER (VIN: 5272010566)</p> <p>General Collateral Description:  ALL EQUIPMENT, TOGETHER WITH, IN EACH CASE, ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY</p>											

SUCH EQUIPMENT, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING TO THE FOREGOING, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE FOREGOING AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR ANY LOSS OR DAMAGE TO ANY OF THE FOREGOING. "EQUIPMENT" MEANS ALL GOODS LOCATED IN NEWFOUNDLAND AND LABRADOR THAT ARE HELD BY THE DEBTOR OTHER THAN AS INVENTORY OR CONSUMER GOODS AND INCLUDES, WITHOUT LIMITATION, (A) ALL KOMATSU HAUL TRUCKS, HAULAGE TRUCKS, 830E TRUCKS AND 830E-AC TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022, (B) ALL KOMATSU WHEEL LOADERS, LOADERS AND WA600S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60902, (C) ALL KOMATSU CRAWLER DOZERS, DOZERS AND D375A6S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60186, (D) ALL KOMATSU MINING SHOVELS, HYDRAULIC SHOVELS, PC5500 SHOVELS AND PC5500-6 TT SHOVELS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 15122, 15052, (E) ALL LETOURNEAU WHEEL LOADERS, LOADERS, PRODUCTION LOADERS AND L-1850S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 2210, 5272010566 AND (F) ALL UNIT RIG HAUL TRUCKS AND MT4400 TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N MH136, MH137, MH164, MH218, MH219.

File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
			CG	I	E	A	O	MV		
2. 706432653 <b>PPSA</b>	CLIFFS MINING COMPANY 200 Public Square, Suite 3300 Cleveland, OH 44114-2544	20150526 1513 1862 8913 Reg. 5 year(s) Expires 05/26/2020		X	X	X	X	X	WABUSH RESOURCES INC. WABUSH IRON CO. LIMITED COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD WABUSH LAKE RAILWAY COMPANY LIMITED WABUSH MINES WABUSH MINES JOINT VENTURE	

## APPENDIX B

### Personal Property Registry

#### NEWFOUNDLAND AND LABRADOR

The order of registration set out below is not necessarily indicative of the priority of registration

Current to June 8, 2017, unless otherwise stated

#### **WABUSH MINES**

	<b>Enquiry Page No.</b>	<b>Reg. No.</b>	<b>Debtors</b>	<b>Secured Parties</b>
1.	1	12683207 PPSA Financing Statement Date/Time (Atlantic): 23FEB2015 09:10 Expires: 23FEB2021  <u>Amendment:</u> 14431951 (24OCT2016 16:04)	Wabush Iron Co. Limited 508-1155 Rue University Montreal QC H3B 3A7 Canada  Wabush Resources Inc. 508-1155 Rue University Montreal QC H3B 3A7 Canada  Wabush Mines 508-1155 Rue University Montreal QC H3B 3A7 Canada	Cliffs Mining Company Lenhard, Matthew J. 200 Public Square, Suite 3300 Cleveland OH 44114 USA
<p><b><u>General Collateral</u></b> All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.</p> <p>"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other</p>				

than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30761, A30533, A30534, A30589, A30022, KMTHD039N61A40883, KMTHD039N61A40889, KMTHD039N61A40893, KMTHD039N61A40882; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.

**Serial Collateral**

Motor Vehicle (15122) Komatsu PC 5500 Shovel  
(Added by 12683207)

Motor Vehicle (2210) Letourneau L-1850 Loader  
(Added by 12683207)

Motor Vehicle (15052) Komatsu PC5500-6 TT Shovel  
(Added by 12683207)

Motor Vehicle (A30883) Komatsu 830E Haul Truck  
(Added by 12683207)  
(Deleted by 14431951)

Motor Vehicle (A30893) Komatsu 830E Haul Truck  
(Added by 12683207)  
(Deleted by 14431951)

Motor Vehicle (A30889) Komatsu 830E Haul Truck  
(Added by 12683207)  
(Deleted by 14431951)

Motor Vehicle (A30761) Komatsu 830E Haul Truck  
(Added by 12683207)

Motor Vehicle (A30589) Komatsu 830E Haul Truck  
(Added by 12683207)

Motor Vehicle (A30534) Komatsu 830E Haul Truck  
(Added by 12683207)

Motor Vehicle (A30533) Komatsu 830E Haul Truck

(Added by 12683207)

Motor Vehicle (A30022) Komatsu 830E Haul Truck  
(Added by 12683207)

Motor Vehicle (MH136) Unit Rig Haul Truck  
(Added by 12683207)

Motor Vehicle (MH137) Unit Rig Haul Truck  
(Added by 12683207)

Motor Vehicle (MH164) Unit Rig Haul Truck  
(Added by 12683207)

Motor Vehicle (MH218) Unit Rig Haul Truck  
(Added by 12683207)

Motor Vehicle (MH219) Unit Rig Haul Truck  
(Added by 12683207)

Motor Vehicle (60902) Komatsu WA600 Loader  
(Added by 12683207)

Motor Vehicle (60186) Komatsu D375A6 Dozer  
(Added by 12683207)

Motor Vehicle (5272010566) Letourneau L-1850 Loader  
(Added by 12683207)

Motor Vehicle (KMTHD039N61A40883) 2013 Komatsu 830E Haul Truck  
(Added by 14431951)

Motor Vehicle (KMTHD039N61A40889) 2013 Komatsu 830E Haul Truck  
(Added by 14431951)

Motor Vehicle (KMTHD039N61A40893) 2013 Komatsu 830E Haul Truck  
(Added by 14431951)

Motor Vehicle (KMTHD039N61A40882) 2013 Komatsu 830E Haul Truck  
(Added by 14431951)

**General Collateral**

All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without

limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.

"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.  
(Deleted by 14431951)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	4	12931150 PPSA Financing Statement Date/Time (Atlantic): 26MAY2015 16:39 Expires: 26MAY2020	<p>Wabush Resources Inc. 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Iron Co. Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p>	Cliffs Mining Company 200 Public Square Suite 3300 Cleveland OH 441142544 USA

			<p>Compagnie de Chemin de fer Arnaud Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Lake Railway Company Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines Joint Venture 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p>	
<b>General Collateral</b>				
All of the Debtors' present and after-acquired personal property.				
	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	5	224626 PPSA Financing Statement Date/Time (Atlantic): 17APR2000 16:06 Expires: 17APR2020	WABUSH MINES, CLIFF MINING COMPANY, MANAGING AGENT 1100 SUPERIOR AVENUE CLEVELAND OH 44114	ARI Financial Services Inc. 600-1270 Central Parkway West Mississauga ON L5C 4P4 Canada



	<p><b><u>Amendments/Renewals:</u></b>                  285619 (17MAY2000 13:20) (Amendment)                  437665 (21JUL2000 14:40) (Amendment)                  510156 (29AUG2000 19:17) (Amendment)                  693101 (07DEC2000 19:57) (Amendment)                  962761 (15MAY2001 14:25) (Amendment)                  1071066 (04JUL2001 19:20) (Amendment)                  1526165 (02JAN2002 12:23) (Amendment)                  1784171 (01MAY2002 15:56) (Amendment)                  2032222 (09AUG2002 18:29) (Amendment)                  2055117 (20AUG2002 18:04) (Amendment)                  2128833 (20SEP2002 19:11) (Amendment)                  2248696 (20NOV2002 12:31) (Amendment)                  2284245 (09DEC2002 12:20) (Amendment)                  2716225 (25JUN2003 16:13) (Amendment)                  2778756 (21JUL2003 19:47) (Amendment)                  2805600 (31JUL2003 17:54) (Amendment)                  2817376 (06AUG2003 19:50) (Amendment)                  2833410 (14AUG2003 12:33) (Amendment)                  2936620 (29SEP2003 16:25) (Amendment)                  2960950 (09OCT2003 13:16) (Amendment)                  3622075 (27AUG2004 18:48) (Amendment)                  3703326 (05OCT2004 16:10) (Amendment)                  3795325 (22NOV2004 13:38) (Amendment)                  3989447 (08MAR2005 15:22) (Renewal)                  4016031 (21MAR2005 17:40) (Renewal)                  4726853 (02FEB2006 13:25) (Amendment)                  4810468 (23MAR2006 19:36) (Amendment)                  4931701 (16MAY2006 17:23) (Amendment)                  5041019 (29JUN2006 13:56) (Amendment)                  5333141 (09NOV2006 17:21) (Amendment)                  5448571 (15JAN2007 12:58) (Amendment)                  5526638 (28FEB2007 15:44) (Amendment)                  5549828 (13MAR2007 14:07) (Amendment)                  5600575 (05APR2007 12:52) (Amendment)                  5716781 (23MAY2007 14:22) (Amendment)                  6957992 (24OCT2008 18:02) (Amendment)                  7060896 (15DEC2008 13:04) (Amendment)                  7090275 (02JAN2009 12:39) (Amendment)                  7136823 (30JAN2009 14:35) (Amendment)                  7435073 (16JUN2009 11:23) (Amendment)                  9615945 (13DEC2011 10:57) (Amendment)                  9616613 (13DEC2011 13:39) (Amendment)</p>	<p>USA                   (Added by 12759817)                   MINES WABUSH                  1505 CH. DE LA POINTE-NOIRE                  QUEBEC QC G4R 4K3                  Canada                   (Added by 12759817)</p>	<p>(Added by 510156)</p>
--	--	---	--------------------------

	<p>9617319 (13DEC2011 17:03) (Amendment)            9619120 (14DEC2011 13:31) (Amendment)            10440055 (25OCT2012 11:11) (Amendment)            10441202 (25OCT2012 14:05) (Amendment)            10469294 (06NOV2012 14:17) (Amendment)            10770873 (04MAR2013 12:22) (Amendment)            10771632 (04MAR2013 14:54) (Amendment)            10771657 (04MAR2013 14:56) (Amendment)            10772218 (04MAR2013 15:46) (Amendment)            11661444 (22JAN2014 17:13) (Amendment)            12741005 (20MAR2015 13:48) (Amendment)            12749404 (24MAR2015 20:58) (Amendment)            12758884 (27MAR2015 20:09) (Renewal)            12759817 (30MAR2015 10:39) (Amendment)</p>		
		<p>Wabush Mines, Cliffs Mining Company Managing Agent            1100 Superior Ave.            Cleveland OH 44114            USA             (Deleted by 1526165)</p> <p>Wabush Mines, Pickands Mather &amp; Co., Managing Agent            1100 Superior Ave.            Cleveland OH 44114            USA             (Added by 1526165)            (Deleted by 12759817)</p>	<p>ARI CANADA LIMITED            1270 CENTRAL PKWY. W., STE. 600            MISSISSAUGA ON L5C 4P4            Canada            (Deleted by 510156)</p>
<p><b><u>General Collateral</u></b>            ADD A GENERAL COLLATERAL DESCRIPTION:            ALL PRESENT AND FUTURE MOTOR VEHICLES (INCLUDING WITHOUT LIMITATION, PASSENGER AUTOMOBILES, VANS, TRUCKS, TRUCK-TRACTORS, TRUCK-TRAILERS, TRUCK-CHASSIS AND TRUCK-BODIES), AUTOMOTIVE EQUIPMENT (INCLUDING, WITHOUT LIMITATION, TRAILERS, BOXES AND REFRIGERATION UNITS), MATERIALS-HANDLING EQUIPMENT AND OTHER GOODS (WHETHER SIMILAR OR DISSIMILAR TO THE FOREGOING) LEASED FROM TIME TO TIME BY THE SECURED PARTY TO THE DEBTOR, TOGETHER WITH, IN EACH CASE, ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES AND ACCESSIONS ATTACHED THERETO OR INSTALLED THEREIN, AND ALL PROCEEDS (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING.            PROCEEDS: ALL PROCEEDS OF ANY OF THE ABOVE COLLATERAL IN ANY FORM (INCLUDING WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES (AS EACH SUCH</p>			

TERMS IS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE COLLATERAL OR ANY PROCEEDS THEREOF.  
(Added by 12759817)

**Additional Information**

THE COMPLETE ADDRESS OF THE DEBTOR SHOULD READ AS:  
DEBTOR NAME: MINES WABUSH  
ADDRESS: 1505 CH. DE LA POINTE-NOIRE, SEPT-ILES, QUEBEC, G4R 4K3,  
CANADA  
(Added by 12759817)

**Serial Collateral**

Motor Vehicle (2FTZF1726YCA54376) 2000 Ford  
(Added by 224626)

Motor Vehicle (2FTZF172XYCA54378) 2000 Ford  
(Added by 224626)  
(Deleted by 2817376)

Motor Vehicle (2FTZF1728YCA54377) 2000 Ford  
(Added by 224626)

Motor Vehicle (1FTSW30L4YEC88431) 2000 FORD  
(Added by 285619)

Motor Vehicle (1FTNF21L7YEC72522) 2000 FORD  
(Added by 285619)  
(Deleted by 5333141)

Motor Vehicle (1FTNF20LXYED26395) 2000 Ford  
(Added by 437665)  
(Deleted by 6957992)

Motor Vehicle (1FTSW31L3YED71394) 2000 Ford  
(Added by 437665)

Motor Vehicle (1FTSW30L7YEC92313) 2000 Ford  
(Added by 437665)

Motor Vehicle (1FTSW30L9YEC92314) 2000 Ford  
(Added by 437665)

Motor Vehicle (1FTSW30L0YEC92315) 2000 Ford

(Added by 437665)  
(Deleted by 2284245)

Motor Vehicle (1FTSW31L1YED71393) 2000 Ford  
(Added by 510156)  
(Deleted by 2960950)

Motor Vehicle (1FTNF20L61EA71900) 2001 Ford  
(Added by 693101)  
(Deleted by 2817376)

Motor Vehicle (2FTZFF17201CA65542) 2001 Ford  
(Added by 962761)

Motor Vehicle (1FTNF20L21EC40004) 2001 Ford  
(Added by 962761)

Motor Vehicle (1FTSW30L61EC48308) 2001 Ford  
(Added by 962761)  
(Deleted by 2805600)

Motor Vehicle (1FTNF20L41EC40005) 2001 Ford  
(Added by 962761)  
(Deleted by 5600575)

Motor Vehicle (1FDWW36S31EC48309) 2001 Ford  
(Added by 962761)

Motor Vehicle (1FTSW30L41EC48307) 2001 Ford  
(Added by 1071066)

Motor Vehicle (1FTSW30L22EC15937) 2002 Ford  
(Added by 1784171)

Motor Vehicle (1FTSW30L42EC15938) 2002 Ford  
(Added by 1784171)

Motor Vehicle (1FTSW30L62EC15939) 2002 Ford  
(Added by 1784171)

Motor Vehicle (2FTRF17232CA89142) 2002 Ford  
(Added by 2032222)  
(Deleted by 5333141)

Motor Vehicle (1FTRF17252NB83307) 2002 Ford  
(Added by 2032222)  
(Deleted by 5600575)

Motor Vehicle (2FTRF17232CA89142) 2002 Ford  
(Added by 2055117)

Motor Vehicle (1FTRF17252NB83307) 2002 Ford  
(Added by 2055117)  
(Deleted by 5600575)

Motor Vehicle (1FTRF18272NB92041) 2002 Ford  
(Added by 2128833)

Motor Vehicle (1FTNF20L03EA51144) 2003 Ford  
(Added by 2248696)  
(Deleted by 5333141)

Motor Vehicle (1FTNX20L63EA60783) 2003 Ford  
(Added by 2248696)

Motor Vehicle (1FTNX21LX3EA60784) 2003 Ford  
(Added by 2248696)

Motor Vehicle (1FTSF30L53EA60785) 2003 Ford  
(Added by 2248696)

Motor Vehicle (1FTSW30L93EA43083) 2003 Ford  
(Added by 2248696)

Motor Vehicle (1FTSW31L93EA60786) 2003 Ford  
(Added by 2248696)

Motor Vehicle (1FTSW31L03EA60787) 2003 Ford  
(Added by 2248696)

Motor Vehicle (1FDWW36SX3EC55373) 2003 FORD  
(Added by 2716225)

Motor Vehicle (2FTRF17293CA88935) 2003 FORD  
(Added by 2778756)  
(Deleted by 9615945)

Motor Vehicle (2FTRF17253CA88933) 2003 FORD

(Added by 2778756)  
(Deleted by 9615945)

Motor Vehicle (2FTRF17243CA88938) 2003 FORD  
(Added by 2778756)  
(Deleted by 5600575)

Motor Vehicle (2FTRF18283CA88939) 2003 FORD  
(Added by 2778756)

Motor Vehicle (2FTRF17203CA88936) 2003 FORD  
(Added by 2778756)

Motor Vehicle (2FTRF17233CA88932) 2003 FORD  
(Added by 2778756)  
(Deleted by 9615945)

Motor Vehicle (2FTRX17W23CA88940) 2003 FORD  
(Added by 2778756)

Motor Vehicle (2FTRF17223CA88937) 2003 FORD  
(Added by 2778756)  
(Deleted by 5600575)

Motor Vehicle (2FTRF17273CA88934) 2003 FORD  
(Added by 2833410)  
(Deleted by 6957992)

Motor Vehicle (2FTRX17W43CA99969) 2003 FORD  
(Added by 2833410)  
(Deleted by 6957992)

Motor Vehicle (1FTNW20L13ED56443) 2003 FORD  
(Added by 2833410)  
(Deleted by 5333141)

Motor Vehicle (1FTSW30L43ED56445) 2003 FORD  
(Added by 2833410)

Motor Vehicle (1FTSW30L23ED56444) 2003 FORD  
(Added by 2833410)

Motor Vehicle (2FTRX18W43CA99968) 2003 FORD  
(Added by 2833410)

Motor Vehicle (1FTNW20LX3ED56442) 2003 FORD  
(Added by 2833410)

Motor Vehicle (1FTNF20L53ED40830) 2003 FORD  
(Added by 2833410)

Motor Vehicle (2FTRX17W93CA81399) 2003 FORD  
(Added by 2833410)

Motor Vehicle (1FTSW30L83ED40832) 2003 FORD  
(Added by 2833410)  
(Deleted by 7435073)

Motor Vehicle (1FDWF36S13ED40831) 2003 FORD  
(Added by 2936620)  
(Deleted by 7435073)

Motor Vehicle (2MEFM74W74X688879) 2004 FORD  
(Added by 3622075)  
(Deleted by 11661444)

Motor Vehicle (2FTRX18W24CA92423) 2004 FORD  
(Added by 3622075)  
(Deleted by 12741005)

Motor Vehicle (1FTSW31L94ED61396) 2004 FORD  
(Added by 3622075)

Motor Vehicle (2FTRF18W04CA92424) 2004 FORD  
(Added by 3622075)  
(Deleted by 7435073)

Motor Vehicle (1FTSW30L04ED61398) 2004 FORD  
(Added by 3622075)

Motor Vehicle (1FTSW30L24ED61399) 2004 FORD  
(Added by 3622075)

Motor Vehicle (2FTRF18W24CA92425) 2004 FORD  
(Added by 3622075)  
(Deleted by 7435073)

Motor Vehicle (1FTPW14554KD33068) 2004 FORD

(Added by 3703326)  
(Deleted by 12741005)

Motor Vehicle (1FTSW31L04ED61397) 2004 FORD  
(Added by 3703326)

Motor Vehicle (1FTNF20L64ED61400) 2004 FORD  
(Added by 3703326)  
(Deleted by 7435073)

Motor Vehicle (1FTNW20L64ED79461) 2004 FORD  
(Added by 3703326)  
(Deleted by 7435073)

Motor Vehicle (1FAPP58U65A125747) 2005 FORD  
(Added by 3795325)  
(Deleted by 12741005)

Motor Vehicle (1FTRF14W96NA74684) 2006 FORD  
(Added by 4726853)  
(Deleted by 10441202)

Motor Vehicle (1FTNF20596EC10118) 2006 FORD  
(Added by 4726853)  
(Deleted by 9617319)

Motor Vehicle (1FTSX21526EC10119) 2006 FORD  
(Added by 4726853)  
(Deleted by 10440055)

Motor Vehicle (1FTSF30566EC10120) 2006 FORD  
(Added by 4726853)  
(Deleted by 10770873)

Motor Vehicle (1FTSW20526EC08889) 2006 FORD  
(Added by 4726853)

Motor Vehicle (1FTVX14546NA86003) 2006 FORD  
(Added by 4810468)  
(Deleted by 12741005)

Motor Vehicle (1FTWW32Y56EC08884) 2006 FORD  
(Added by 4810468)  
(Deleted by 9615945)



Motor Vehicle (1FTRF14WX6NA86004) 2006 FORD  
(Added by 4810468)  
(Deleted by 9616613)

Motor Vehicle (1FTWW32Y76EC08885) 2006 FORD  
(Added by 4810468)  
(Deleted by 9619120)

Motor Vehicle (1FTWW32Y96EC08886) 2006 FORD  
(Added by 4810468)  
(Deleted by 9619120)

Motor Vehicle (1FTWW32Y06EC08887) 2006 FORD  
(Added by 4810468)  
(Deleted by 9619120)

Motor Vehicle (1FTWW32Y26EC08888) 2006 FORD  
(Added by 4810468)  
(Deleted by 9619120)

Motor Vehicle (1FTRF14W16NA86005) 2006 FORD  
(Added by 4810468)  
(Deleted by 10441202)

Motor Vehicle (1FTRX14W56FA68291) 2006 FORD  
(Added by 4931701)  
(Deleted by 10440055)

Motor Vehicle (1FTRX14W76FA68292) 2006 FORD  
(Added by 4931701)  
(Deleted by 12749404)

Motor Vehicle (1FTSW20536ED18009) 2006 FORD  
(Added by 4931701)

Motor Vehicle (1FTNF21556EC18098) 2006 FORD  
(Added by 4931701)  
(Deleted by 5600575)

Motor Vehicle (1FDWW37Y56ED17494) 2006 FORD  
(Added by 5041019)  
(Deleted by 7435073)

Motor Vehicle (1FDWW37Y86ED18008) 2006 FORD  
(Added by 5041019)  
(Deleted by 7435073)

Motor Vehicle (1FTVX14527NA29137) 2007 FORD  
(Added by 5448571)  
(Deleted by 10441202)

Motor Vehicle (1FTNF20587EB37356) 2007 FORD  
(Added by 5526638)  
(Deleted by 12749404)

Motor Vehicle (1FTRF14W97NA29133) 2007 FORD  
(Added by 5526638)  
(Deleted by 10440055)

Motor Vehicle (1FDWW37Y37EB34290) 2007 FORD  
(Added by 5526638)

Motor Vehicle (1FDWW37Y27EB37357) 2007 FORD  
(Added by 5526638)  
(Deleted by 10441202)

Motor Vehicle (1FTRF14W07NA29134) 2007 FORD  
(Added by 5526638)  
(Deleted by 12749404)

Motor Vehicle (1FTRF12247NA29136) 2007 FORD  
(Added by 5526638)  
(Deleted by 10770873)

Motor Vehicle (1FTWW315X7EB37352) 2007 FORD  
(Added by 5526638)

Motor Vehicle (1FDWW37Y57EB34291) 2007 FORD  
(Added by 5526638)  
(Deleted by 12749404)

Motor Vehicle (1FTNF20567EB37355) 2007 FORD  
(Added by 5526638)  
(Deleted by 12749404)

Motor Vehicle (1FTWW31517EB37353) 2007 FORD  
(Added by 5526638)

Motor Vehicle (1FTRF122X7NA29139) 2007 FORD  
(Added by 5526638)

Motor Vehicle (1FTRX14W17NA29138) 2007 FORD  
(Added by 5526638)  
(Deleted by 12749404)

Motor Vehicle (1FTRF14W27NA29135) 2007 FORD  
(Added by 5526638)  
(Deleted by 10770873)

Motor Vehicle (1FTVX14537NA40566) 2007 FORD  
(Added by 5549828)

Motor Vehicle (1FTSW21518EA27476) 2008 FORD  
(Added by 5716781)  
(Deleted by 10469294)

Motor Vehicle (1FTSW21538EA27477) 2008 FORD  
(Added by 5716781)  
(Deleted by 12741005)

Motor Vehicle (1FTSW21558EA27478) 2008 FORD  
(Added by 5716781)  
(Deleted by 12741005)

Motor Vehicle (1GBHK23K78F216785) 2008 CHEVROLET  
(Added by 7060896)  
(Deleted by 9615945)

Motor Vehicle (1GBHK23K08F217647) 2008 CHEVROLET  
(Added by 7060896)  
(Deleted by 9615945)

Motor Vehicle (1GBHK23K48F217084) 2008 CHEVROLET  
(Added by 7060896)  
(Deleted by 9615945)

Motor Vehicle (1GCHK23K48F218229) 2008 CHEVROLET  
(Added by 7060896)  
(Deleted by 10772218)

Motor Vehicle (1GBHK23K68F218057) 2008 CHEVROLET

(Added by 7060896)  
(Deleted by 9615945)

Motor Vehicle (1GBHK23K68F217202) 2008 CHEVROLET  
(Added by 7060896)  
(Deleted by 12741005)

Motor Vehicle (1GCHK23K58F216781) 2008 CHEVROLET  
(Added by 7090275)  
(Deleted by 12741005)

Motor Vehicle (1GCHK23K38F218271) 2008 CHEVROLET  
(Added by 7136823)  
(Deleted by 10770873)

Motor Vehicle (1GCHK23K58F217218) 2008 CHEVROLET  
(Added by 7136823)  
(Deleted by 10771632)

Motor Vehicle (1GBHK23K38F218050) 2008 CHEVROLET  
(Added by 7136823)  
(Deleted by 9615945)

Motor Vehicle (1GCHK23K78F216796) 2008 CHEVROLET  
(Added by 7136823)  
(Deleted by 12741005)

Motor Vehicle (1GCHK23K28F218228) 2008 CHEVROLET  
(Added by 7136823)  
(Deleted by 10771657)

Motor Vehicle (1GCHK23K88F217200) 2008 CHEVROLET  
(Added by 7136823)  
(Deleted by 10771632)

Motor Vehicle (1GCHK23K08F217210) 2008 CHEVROLET  
(Added by 7136823)  
(Deleted by 10771632)

Motor Vehicle (1GCHK23K48F218263) 2008 CHEVROLET  
(Added by 7136823)  
(Deleted by 10771632)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
4.	10	10016004 PPSA Financing Statement Date/Time (Atlantic): 28MAY2012 17:34 Expires: 28MAY2019	WABUSH MINES CLIFF MINING COMPANY 1505 CHEMIN DE LA POINTE-NOIRE SEPT-ILES PQ G4R 4L4 CANADA	WAJAX INDUSTRIAL COMPONENTS LP 2200 52 EME AVENUE LACHINE PQ H8T 2Y3 CANADA
<p><b>General Collateral</b>            CONSIGNMENT AGREEMENT, FURTHER TO A CONSIGNMENT AGREEMENT BETWEEN THE SELLER KINECOR LP &amp; THE BUYER WABUSH MUNES CLIFF MINING COMPANY. ALL GOODS CONSIGNED BY THE SELLER TO THE BUYER, SUCH AS BUT NOT RESTRICTED TO: HYDRAULIC AND PROCESS EQUIPMENT, BEARINGS AND POWER TRANSMISSION (COUPLING &amp; ACCESSORIES, PILLOW BLOCKS &amp; ACCESSORIES, ADHESIVES, DODGE PRODUCTS, GEARS, BEARINGS, ROBCO PRODUCTS, FITTINGS, HOSE &amp; ACCESSORIES, SKIRTBOARD, BELTS, SHEAVES, BUSHINGS, CHAIN &amp; ACCESSORIES, HYDRAULIC PRODUCTS, ETC.)</p>				

**WABUSH MINES JOINT VENTURE  
WABUSH LAKE RAILWAY COMPANY LIMITED**

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	12931150 PPSA Financing Statement Date/Time (Atlantic): 26MAY2015 16:39 Expires: 26MAY2020	<p>Wabush Resources Inc. 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Iron Co. Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p>	Cliffs Mining Company 200 Public Square Suite 3300 Cleveland OH 441142544 USA

			<p>Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Lake Railway Company Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines Joint Venture 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p>	
<p><b><u>General Collateral</u></b> All of the Debtors' present and after-acquired personal property.</p>				

**WABUSH IRON CO. LIMITED  
WABUSH RESOURCES INC.**

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	12683207 PPSA Financing Statement Date/Time (Atlantic): 23FEB2015 09:10 Expires: 23FEB2021  <u>Amendment</u> 14431951 (24OCT2016 16:04)	Wabush Iron Co. Limited 508-1155 Rue University Montreal QC H3B 3A7 Canada  Wabush Resources Inc. 508-1155 Rue University Montreal QC H3B 3A7 Canada  Wabush Mines 508-1155 Rue University Montreal QC H3B 3A7 Canada	Cliffs Mining Company Lenhard, Matthew J. 200 Public Square, Suite 3300 Cleveland OH 44114 USA
<p><b><u>General Collateral</u></b></p> <p>All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.</p> <p>"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30761, A30533, A30534, A30589, A30022, KMTHD039N61A40883, KMTHD039N61A40889, KMTHD039N61A40893, KMTHD039N61A40882; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the</p>				

following s/n: MH136, MH137, MH164, MH218, MH219.

**Serial Collateral**

Motor Vehicle (15122) Komatsu PC 5500 Shovel  
(Added by 12683207)

Motor Vehicle (2210) Letourneau L-1850 Loader  
(Added by 12683207)

Motor Vehicle (15052) Komatsu PC5500-6 TT Shovel  
(Added by 12683207)

Motor Vehicle (A30883) Komatsu 830E Haul Truck  
(Added by 12683207)  
(Deleted by 14431951)

Motor Vehicle (A30893) Komatsu 830E Haul Truck  
(Added by 12683207)  
(Deleted by 14431951)

Motor Vehicle (A30889) Komatsu 830E Haul Truck  
(Added by 12683207)  
(Deleted by 14431951)

Motor Vehicle (A30761) Komatsu 830E Haul Truck  
(Added by 12683207)

Motor Vehicle (A30589) Komatsu 830E Haul Truck  
(Added by 12683207)

Motor Vehicle (A30534) Komatsu 830E Haul Truck  
(Added by 12683207)

Motor Vehicle (A30533) Komatsu 830E Haul Truck  
(Added by 12683207)

Motor Vehicle (A30022) Komatsu 830E Haul Truck  
(Added by 12683207)

Motor Vehicle (MH136) Unit Rig Haul Truck  
(Added by 12683207)

Motor Vehicle (MH137) Unit Rig Haul Truck  
(Added by 12683207)



Motor Vehicle (MH164) Unit Rig Haul Truck  
(Added by 12683207)

Motor Vehicle (MH218) Unit Rig Haul Truck  
(Added by 12683207)

Motor Vehicle (MH219) Unit Rig Haul Truck  
(Added by 12683207)

Motor Vehicle (60902) Komatsu WA600 Loader  
(Added by 12683207)

Motor Vehicle (60186) Komatsu D375A6 Dozer  
(Added by 12683207)

Motor Vehicle (5272010566) Letourneau L-1850 Loader  
(Added by 12683207)

Motor Vehicle (KMTHD039N61A40883) 2013 Komatsu 830E Haul Truck  
(Added by 14431951)

Motor Vehicle (KMTHD039N61A40889) 2013 Komatsu 830E Haul Truck  
(Added by 14431951)

Motor Vehicle (KMTHD039N61A40893) 2013 Komatsu 830E Haul Truck  
(Added by 14431951)

Motor Vehicle (KMTHD039N61A40882) 2013 Komatsu 830E Haul Truck  
(Added by 14431951)

All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.

"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following

s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.  
(Deleted by 14431951)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	3	12931150 PPSA Financing Statement Date/Time (Atlantic): 26MAY2015 16:39 Expires: 26MAY2020	<p>Wabush Resources Inc. 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Iron Co. Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company Compagnie de Chemin de fer</p>	Cliffs Mining Company 200 Public Square Suite 3300 Cleveland OH 441142544 USA

		<p>Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Lake Railway Company Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines Joint Venture 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p>	
<p><b><u>General Collateral</u></b> All of the Debtors' present and after-acquired personal property.</p>			